



FINANCIAL STATEMENTS

FOR THE YEAR ENDED

30TH NOVEMBER 2023

Are you a member of an organisation that could benefit from a grant from the Trust?

Or

Do you feel you would like to volunteer your services as one of the Trustees?

If so, please visit our web page at www.marple.website/macnairtrust and feel free to:

- Write to: The Secretary, Macnair Trust, 16 Highfield Road, Marple, SK6 7NG
- Email: marplemacnair@hotmail.co.uk
- Or do not hesitate to approach any Trustee who may be known to you.



Annual Report for the year to 30 November 2023

The Macnair Trust is a registered charity (No. 503631) constituted by Deed, and its correspondent's address is 3 Marsham Drive, Marple, Stockport, Cheshire, SK6 7DP. The charitable trust was created by a Conveyance and Declaration of Trust dated 30th November 1973 by Mrs Iris Macnair, the wife of Alan Macnair, who once lived at The Shanty on Church Lane, Marple. The originally settled Trust property consisted mainly of fields and farmland between Church Lane and the Peak Forest Canal, all of which has now been sold with the proceeds being invested in Charity Funds.

The trust was created for the benefit of the public generally and in particular the inhabitants of the former Urban District of Marple and at all times a majority of the Trustees (excluding the Honorary President, if any) must be residents of the old 'Marple Urban District' (Marple, Marple Bridge, Mellor, Rose Hill, Hawk Green and much of High Lane). The charity is administered by a Committee of voluntary Trustees (not less than 5 nor more than 12 in number) each serving for a period of 5 years but eligible for re-election. The Committee (a quorum being one third of the total number of trustees subject to a minimum of three present in person) meets not less than twice a year. The charity trustees at the end of the year were:

Mrs R A Thomas	Honorary President
Mr D P Atkinson	Chair
Mrs C L Evans	Secretary
Mr J E Dawson	Treasurer (from 6 th December 2023)
Mrs P M Cunningham	
M/s R A Newton	
Mrs I M Morris	
Mr A P Spreckley	

Mr N J Boyle, our previous Treasurer, died on 20th August 2023, and Mr R J Taylor did not seek re-election when his 5-year term ended on 18th April 2023. Subsequent to the year end, Mr A C Thomas was appointed a Trustee from 6th December 2023.

The Trust Deed specifies particular objects and within these guidelines the charity is able to support those causes which preserve the local environment, promote the arts in the locality, benefit young people and encourage activities in the interests of health and social welfare within the Marple area. The annexed summary of examples of contributions made during recent years illustrates the scope of assistance provided to the local community.

D. P. ATKINSON, Chair
15th May 2024
For and on behalf of the Committee of Trustees

ITS OBJECTS AND SOME EXAMPLES OF CHARITABLE CONTRIBUTIONS MADE

The Trust may do all such lawful things as are necessary to the attainment of any of the following objects and so far as may be necessary or desirable may do such things in collaboration with any person body institution or otherwise.

OBJECTS OF THE TRUST

Protect preserve and improve the character and amenities of Marple for the benefit of the inhabitants of Marple and of the public generally and in particular to promote the permanent preservation of lands and buildings of beauty or artistic or historical importance.

Promote the arts within or near or in relation to Marple for the benefit of the public.

Provide facilities for and to encourage open-air recreational activities in the interests of social welfare for the inhabitants of Marple and the public generally with the object of improving the conditions of life for the said inhabitants.

The relief and care of the aged of all classes suffering from the disabilities of old age or otherwise in need by the provision of housing or other accommodation.

Provide financial or other assistance for charitable organisations whose purposes are or include the promotion of the welfare of children or young people.

EXAMPLES OF DONATIONS MADE

- Marple Local History Society: Iron Bridge Restoration; Friends of Brabyns Park: Viewing Platform Renovation and Bronze Plaque Refurbishment.
- Marple Civic Society: towards tree planting schemes and picnic tables on recreation ground; and cost of Derby Way seating.
- Friends of Marple Memorial Park: towards refurbishing flower bed outside the Library for the Queen's Diamond Jubilee.
- Friends of Our Valley: commissioning commemorative gate for public footpath re-designated the Queen's Diamond Jubilee Walkway.
- St Martin's Church: replacement of kitchen water heater.
- Rural Cultural Foundation: Perspex box museum.
- Revealing Oldknow's Legacy: tactile roundel plaques on waymarker posts.
- Marple Wharf Project: to assist with promotion of preservation plans.
- Exploratory excavation of Oldknow's Lime Kilns.
- Marple Arts Group: towards piano hire for John Lill Concert; sponsorship of Nigel Kennedy violin recital and of Anthony Goldstone concert.
- St Martin's Church: towards hire of video link and screen for organ recital.
- 6 local Primary schools: towards provision of musical instruments.
- Sponsorship of Marple Festival
- Charles Ingham Bandroom: towards drains appeal pre-refurbishment.
- Ludworth & Mellor WI: towards tuning and refurbishment of handbells.
- Friends of Marple Memorial Park: Pavilion Art Project
- Mellor Parish Centre: installation of defibrillator
- Mellor Sports Club: towards costs of new clubhouse and of all-weather junior practice area.
- Hawk Green Cricket Club: towards clubhouse improvements, a lift for the disabled, practice area and nets, junior section coaching equipment.
- Mellor Football Club / Rose Hill Junior FC: purchase of team kits.
- Compstall Cricket Club: new engine for sit-on mower, and repair of heavy roller. Marple Cricket Club: equipment and coaching for juniors.
- Friends of Our Valley: for bird watchers' kit & feeders, and community fun day activities.
- Marple Rugby Football Club: sponsorship of 2 sets of Junior Shirts
- Friends of Marple Memorial Park: outdoor exercise equipment
- Marple Youth Project: outdoor sports equipment for Active Together
- The Garden House: Interactive Breathe Sensory Trail.
- Lighting for Marple Platinum Jubilee Street Party.
- Macmillan Cancer Relief: towards support of anonymous local residents.
- St Martin's Church: towards provision of toilet facilities for the disabled.
- Music in Hospitals: 6 concerts for older people in Marple Care Homes
- British Red Cross: 9 replacement heavy duty self-propelled wheelchairs.
- Stockport Canal Boat Trust: PA system & windows for New Horizons.
- Dale Playgroup: towards cost of mobile classroom.
- Marple Bujinkai Karate Club: towards equipment purchase and safety matting.
- Girlguiding (Marple District): towards rebuilding HQ.
- 1st Marple Scout Group: towards heating system repair and towards creation of new community meeting room.
- Marple Mini Youth Rugby: towards training of coaches and pitch drainage improvements; funding local schoolteachers to attend a Tag Rugby course.
- Linnet Clough Scout Camp: purchase of two quad bikes, new refrigerator, archery & shooting equipment, high ropes for disability group, re-roofing outbuildings.
- MedEquip4Kids: books and equipment for breastfeeding peer support group at Marple Children's Centre.
- St Mary's Catholic Primary School PTA: play cabin.
- Marple Hall School: towards sewing machines for textile room.
- Talk, Listen, Change: counselling for young people

ACCOUNTS FOR THE YEAR TO 30TH NOVEMBER 2023

RECEIPTS AND PAYMENTS ACCOUNT

INCOME RECEIPTS

	£	£	2022	£	£
COIF Charities Deposit Interest		870			158
Other COIF Charity Funds					
Property Fund	994		994		
Short Duration Bond Fund	427		514		
Investment Fund	966		963		
Ethical Investment	983		975		
Global Equity Income	991		991		
		4,361			4,437
		5,231			4,595
Donation		-			70
Total Receipts	£	5,231	£	4,665	

PAYMENTS

Charitable Grants

Friends of Oldknow's Lime Kilns					2,000
Marple Platinum Jubilee Street Party					216
Compstall Cricket Club					464
Mellor Parish Centre					750
Rural Cultural Foundation					400
Talk, Listen, Change		1,000			
Friends of Marple Memorial Park		1,500			
Rose Hill Junior Football Club		750			
Marple Youth Project CC		500			
Stockport Canal Boat Trust		650			
Total Payments	£	4,400	£	3,830	
Net Receipts for Year	£	831	£	835	

ACCOUNTS FOR THE YEAR TO 30TH NOVEMBER 2023

BALANCE SHEET

TRUST CAPITAL

	£	£	£	£
Accumulated Income to 30.11.94	13,554		13,554	
Net Proceeds of Sale of Fields in 2000	36,795		36,795	
Net Proceeds of Sale of Land in 2011	7,500		7,500	
Net Proceeds of Sale of Land in 2016	48,095		48,095	
		105,944		105,944

DISTRIBUTABLE RESERVES

Brought Forward	16,023		15,188	
Income Receipts	5,231		4,665	
(Payments for Year)	(-4,400)		(-3,830)	
		16,854		16,023
	£ 122,798		£ 121,967	

ASSETS

COIF Charity Funds at Cost		100,000		100,000
Value at 30.11.23 £ 142,793				
Cash at Bank Balances				
COIF Charities Deposit Account	21,168		21,787	
The Co-operative Bank	1,630		180	
		22,798		21,967
	£ 122,798		£ 121,967	

COIF CHARITY FUNDS

Managed by CCLA Investment Management Ltd

	<u>No. Of Units</u>	<u>Cost 31.3.11</u>	<u>Cost 21.4.16</u>	<u>Total Cost</u>	<u>Value 30.11.23</u>
Property Fund	17,758.02	10,000	10,000	20,000	18,960
Short Duration Bond Fund	15,243.15	10,000	10,000	20,000	18,446
Investment Fund	1,773.57	10,000	10,000	20,000	33,747
Ethical Investment Fund	11,421.96	10,000	10,000	20,000	32,959
Global Equity Income Fund	14,529.62	10,000	10,000	20,000	38,681
		£ 50,000	£ 50,000	£ 100,000	£ 142,793